

## Secured Loan Introducer referral form

Simply complete ALL sections and fax to 020 8515 8227 or email Broker@needaloan.co.uk

### INTRODUCER DETAILS

Company \_\_\_\_\_  
Name \_\_\_\_\_  
Telephone \_\_\_\_\_  
Email \_\_\_\_\_

### LOAN DETAILS

Amount required £ \_\_\_\_\_  
Term required mths \_\_\_\_\_  
Payment protection one  both   
Purpose of loan \_\_\_\_\_

### 1ST APPLICANT

Title Mr  Mrs  Miss  other   
Date of birth \_\_\_\_\_  
First names \_\_\_\_\_  
Surname \_\_\_\_\_  
Maiden name \_\_\_\_\_  
Marital status married  single  co-habiting

### 2ND APPLICANT

Title Mr  Mrs  Miss  other   
Date of birth \_\_\_\_\_  
First names \_\_\_\_\_  
Surname \_\_\_\_\_  
Maiden name \_\_\_\_\_

### HOME ADDRESS DETAILS

Address \_\_\_\_\_  
Town \_\_\_\_\_  
County \_\_\_\_\_  
Postcode \_\_\_\_\_  
Time at address yrs \_\_\_\_\_ mths \_\_\_\_\_  
Is this address the loan is to be secured on? yes  no   
If no, please fill in security address details below.

### SECURITY ADDRESS (IF DIFFERENT TO RESIDENTIAL ADDRESS)

Address \_\_\_\_\_  
Town \_\_\_\_\_  
County \_\_\_\_\_  
Postcode \_\_\_\_\_

### PREVIOUS ADDRESS (IF LESS THAN 3 YEARS AT CURRENT ADDRESS)

Address \_\_\_\_\_  
Town \_\_\_\_\_  
County \_\_\_\_\_  
Postcode \_\_\_\_\_  
Time at address yrs \_\_\_\_\_ mths \_\_\_\_\_  
Please enter further previous addresses on reverse (if applicable)

### CUSTOMER CONTACT DETAILS

Home No. \_\_\_\_\_  
Mobile No. \_\_\_\_\_  
Work No. \_\_\_\_\_

### 1ST APPLICANT EMPLOYMENT DETAILS

Occupation \_\_\_\_\_  
Employment status \_\_\_\_\_  
Company name \_\_\_\_\_  
Gross income £ \_\_\_\_\_  
Time at current job yrs \_\_\_\_\_ mths \_\_\_\_\_  
If self-employed, 2 years accounts? yes  no

### 2ND APPLICANT EMPLOYMENT DETAILS

Occupation \_\_\_\_\_  
Employment status \_\_\_\_\_  
Company name \_\_\_\_\_  
Gross income £ \_\_\_\_\_  
Time at current job yrs \_\_\_\_\_ mths \_\_\_\_\_  
If self-employed, 2 years accounts? yes  no

### ABOUT THE PROPERTY

Type of property  
Bungalow  Flat  Floors  Maisonette   
Terraced  Semi  Detached   
Number of rooms  
Bedrooms Reception Bathrooms  
Garage yes  no   
Construction  
Brick/Tile  Concrete  Wood/Timber   
Tenure  
Freehold  Leasehold  Years

### ABOUT THE MORTGAGE

1st mortgage Approx outstanding £ \_\_\_\_\_  
Total monthly payment £ \_\_\_\_\_  
Total arrears £ \_\_\_\_\_  
Lender \_\_\_\_\_  
Secured loan Approx outstanding £ \_\_\_\_\_  
Total monthly payment £ \_\_\_\_\_  
Total arrears £ \_\_\_\_\_  
Lender \_\_\_\_\_  
Date of purchase £ \_\_\_\_\_  
Purchase price £ \_\_\_\_\_  
Current value £ \_\_\_\_\_  
Shared ownership yes  no   
Ex-council yes  no   
Discount given £ \_\_\_\_\_

### CONTACT DETAILS

Needaloan.co.uk to contact customer directly  broker   
Best time to call \_\_\_\_\_

### CREDIT CHECK AUTHORISED & DATA PROTECTION READ

yes  no   
Please ensure that you have read the Data Protection statement to the applicants before submission. Please refer to page 2 of this form.

This form is for the use of Introducers only and is not to be given to or filled in by any potential borrower or member of the public.

**Please fax form back to (020) 8515 8227**

If you require any assistance whilst completing this form please call 0800 328 3468

